

# VISTA COMMUNITY DEVELOPMENT DISTRICT

# **PALM BEACH COUNTY**

REGULAR BOARD MEETING & PUBLIC HEARING SEPTEMBER 11, 2023 10:00 A.M.

Special District Services, Inc.
The Oaks Center
2501A Burns Road
Palm Beach Gardens, FL 33410

www.vistacdd.org

561.630.4922 Telephone 877.SDS.4922 Toll Free 561.630.4923 Facsimile

### AGENDA VISTA

## COMMUNITY DEVELOPMENT DISTRICT

2100 Emerald Dunes Drive West Palm Beach, FL 33411

## REGULAR BOARD MEETING & PUBLIC HEARING

September 11, 2023 10:00 a.m.

A.	Call to Order
В.	Proof of Publication
C.	Establish Quorum
D.	Additions or Deletions to Agenda
E.	Comments from the Public for Items Not on the Agenda
F.	Approval of Minutes
	1. June 14, 2022 Special Board Meeting
G.	Old Business
Н.	New Business
	1. Consider Resolution No. 2023-02 – Resetting Public Hearing Date to Adopt Fiscal Year 2022/2023 Final Budget
	2. Consider Resolution No. 2023-03 – Adopting a Fiscal Year 2023/2024 Meeting SchedulePage 6
	3. Consider Resolution No. 2023-04 – Adopting a Records Retention Policy
	4. Discussion Regarding Required Ethics Training
I.	Public Hearing
	1. Proof of Publication
	2. Receive Public Comments on Fiscal Year 2023/2024 Final Budget
	3. Consider Resolution No. 2023-05 – Adopting a Fiscal Year 2023/2024 Final Budget
J.	Administrative Matters
K.	Board Members Comments
L.	Adjourn

8/28/23, 11:32 AM Notice

Publication Date 2023-08-25

Subcategory Miscellaneous Notices

Notice of Public Hearing and Regular Board Meeting of the Vista Community Development District

The Board of Supervisors of the Vista Community Development District (the District) will hold a Public Hearing and Regular Board Meeting on September 11, 2023, at10:00 a.m., or as soon thereafter as can be heard, at 2100 Emerald Dunes Drive, West Palm Beach, Florida 33411.

The purpose of the Public Hearing is to receive public comment on the Fiscal Year2023/2024 Proposed Final Budget of the Vista Community Development District. Acopy of the Budget and/or the Agenda may be obtained from the Districts website orat the offices of the District Manager, 2501A Burns Road, Palm Beach Gardens, Florida, during normal business hours. The purpose of the Regular Board Meeting is for the Board to consider any other business which may properly come before it. Themeetings are open to the public and will be conducted in accordance with the provisions of Florida law for community development districts. Meetings may becontinued as found necessary to a time and place specified on the record.

There may be occasions when one or more Supervisors will participate by telephone; therefore, a speaker telephone will be present at the meeting location so that Supervisors may be fully informed of the discussions taking place.

In accordance with the provisions of the Americans with Disabilities Act, any personrequiring special accommodations or an interpreter to participate at these meetingsshould contact the District Manager at (561) 630-4922, and/or toll free at 1-877-737-4922, at least seven (7) days prior to the date of the meetings. If any person decides to appeal any decision made with respect to any matterconsidered at this Public Hearing and Regular Board Meeting, such person will need arecord of the proceedings and such person may need to ensure that a verbatim recordof the proceedings is made at their own expense and which record includes thetestimony and evidence on which the appeal is based.

Meetings may be cancelled from time to time without advertised notice.

Vista Community Development District

www.vistacdd.org

8/25/23, 9/1/23 9192722

1/1

### VISTA COMMUNITY DEVELOPMENT DISTRICT SPECIAL BOARD MEETING JUNE 14, 2023

#### A. CALL TO ORDER

District Manager Jason Pierman called the June 14, 2023, Special Board Meeting of the Vista Community Development District (the "District") to order at 10:36 a.m. at 2100 Emerald Dunes Drive, West Palm Beach, Florida 33411.

#### B. PROOF OF PUBLICATION

Mr. Pierman presented proof of publication that notice of the Regular Board Meeting had been published in *The Palm Beach Post* on June 6, 2023, as legally required.

#### C. SEAT NEW BOARD MEMBERS

A **motion** was made by Ms. Rey, seconded by Mr. Green and unanimously approving the appointment of Yves Corioland to the vacant Seat 1, which expires in 2026.

# D. ADMINISTER OATH OF OFFICE AND REVIEW BOARD MEMBER RESPONSIBILITIES & DUTIES

Mr. Pierman, Notary Public for the State of Florida, administered the Oath of Office to Mr. Corioland, and explained the duties of a Supervisor.

#### E. ESTABLISH A QUORUM

Mr. Pierman determined that the attendance of the following Supervisors constituted a quorum and it was in order to proceed with the meeting: Chairman Kenneth R. Green, Vice Chairperson Lesley Rey and Supervisor Yves Corioland.

Staff in attendance were: District Manager Jason Pierman of Special District Services, Inc.; and General Counsel Michael Pawelczyk of Billing, Cochran, Lyles, Mauro & Ramsey, P.A.

A **motion** was made by Mr. Green, seconded by Ms. Rey and passed unanimously authorizing the actions taken by the Board whilst Sabrina Church was in attendance.

#### F. ELECTION OF OFFICERS

A **motion** was made by Ms. Rey, seconded by Mr. Green and unanimously approving the election of the following slate of officers.

CH: Kenneth R. Green

VC: Lesley Rey AS: Yves Corioland

Sec/Treas: Jason Pierman

#### G. ADDITIONS OR DELETIONS TO THE AGENDA

There were no additions or deletions to the agenda.

#### H. COMMENTS FROM THE PUBLIC FOR ITEMS NOT ON THE AGENDA

There were no comments from the public for items not on the agenda.

#### I. APPROVAL OF MINUTES

1. October 13, 2022, Public Hearing & Regular Board Meeting

Mr. Pierman presented the minutes of the October 13, 2022, Public Hearing & Board Meeting and asked if there were any changes.

A **motion** was made by Mr. Green, seconded by Ms. Rey and unanimously passed approving the minutes of the October 13, 2022, Public Hearing & Regular Board Meeting, as presented.

#### J. OLD BUSINESS

There were no Old Business items to come before the Board.

#### K. NEW BUSINESS

1. Consider Resolution No. 2023-01- Adopting a Fiscal Year 2023/2024 Proposed Budget

Mr. Pierman presented Resolution No. 2023-01, entitled:

#### **RESOLUTION NO. 2023-01**

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE VISTA COMMUNITY DEVELOPMENT DISTRICT APPROVING A PROPOSED BUDGET FOR FISCAL YEAR 2023/2024; AND PROVIDING AN EFFECTIVE DATE.

A **motion** was made by Ms. Rey, seconded by Mr. Green and passed unanimously adopting Resolution No. 2023-01, as presented, setting the Public Hearing for August 16, 2023, at 10:00 a.m.

Following discussion regarding the Board's availability for the month of August, a **motion** was made by Ms. Rey, seconded by Mr. Green and unanimously passed appointing Maxine Matses to Seat 2.

#### 2. Consider Adjustment to District Counsel Fee Structure

Mr. Pawelczyk explained that his firm had not increased fees since 2016 and requested that increase become effective June 1, 2023.

A **motion** was made by Mr. Green, seconded by Ms. Rey and passed unanimously approving District Counsel's adjustment to the fee structure.

#### L. ADMINISTRATIVE MATTERS

Mr.	Pierman	reminded t	the Board	to file	their	2022 Fo	orm 1	before the	July	1, 2023,	deadline.
-----	---------	------------	-----------	---------	-------	---------	-------	------------	------	----------	-----------

Mr. Pierman also reminded the Board that the next meeting would be held on August 16, 2023.

### M. BOARD MEMBER COMMENTS

There were no comments from the Board Members.

### N. ADJOURNMENT

There	being no	further	business	to come	before the	ne Board	, a <mark>motio</mark> n	was	made b	y Ms.	Rey,	seconded
by Mı	. Green a	ınd unan	imously p	assed ad	ljourning	the Spec	ial Board	Meet	ing at 1	1:00 a.	m.	

Secretary/Assistant Secretary	Chair/Vice-Chair

#### **RESOLUTION NO. 2023-02**

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE VISTA COMMUNITY DEVELOPMENT DISTRICT AMENDING RESOLUTION NO. 2023-01; AMENDING THE DATE AND TIME FOR THE PUBLIC HEARING TO CONSIDER THE FISCAL YEAR 2023/2024 FINAL BUDGET AND ASSESSMENTS AND AUTHORIZING THE SECRETARY AND DISTRICT MANAGER TO TAKE CERTAIN ACTIONS TO ACCOMPLISH THE INTENT OF THIS RESOLUTION; AND PROVIDING AN EFFECTIVE DATE.

WHEREAS, the Board of Supervisors ("Board") of the Vista Community Development District (the "District") is required by Chapter 190.008, *Florida Statutes*, to approve a Proposed Budget for each fiscal year; and

WHEREAS, the Board previously adopted Resolution 2023-01 approving a proposed budget and setting a public hearing for August 16, 2023; and

WHEREAS, due to the unforeseen inability of the Board to secure a quorum for the scheduled public hearing, said public hearing had to be re-advertised and rescheduled; and

WHEREAS, the public hearing has been rescheduled for September 11, 2023, and all other requirements and filings associated with the preparation of the fiscal year budget have been completed.

# NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE VISTA COMMUNITY DEVELOPMENT DISTRICT, THAT:

- 1. Resolution No. 2023-01 is hereby amended to change the date and time of the Public Hearing to September 11, 2023 at 10:00 a.m. in the 2100 Emerald Dunes Drive, West Palm Beach, Florida 33411, for the purpose of receiving public comments on the Proposed Fiscal Year 2023/2024 Budget.
- 2. The Secretary of the District is authorized to execute any and all necessary transmittals, certifications or other acknowledgements or writings, as necessary, to comply with all applicable notice requirements.

PASSED, ADOPTED and EFFECTIVE this 11th day of September, 2023.

ATTEST:	VISTA COMMUNITY DEVELOPMENT DISTRICT
By:	By:
Secretary/Assistant Secretary	Chairperson/Vice Chairperson

#### **RESOLUTION NO. 2023-03**

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE VISTA COMMUNITY DEVELOPMENT DISTRICT, ESTABLISHING A REGULAR MEETING SCHEDULE FOR FISCAL YEAR 2023/2024 AND SETTING THE TIME AND LOCATION OF SAID DISTRICT MEETINGS; AND PROVIDING AN EFFECTIVE DATE.

**WHEREAS**, it is necessary for the Vista Community Development District ("District") to establish a regular meeting schedule for fiscal year 2023/2024; and

**WHEREAS**, the Board of Supervisors of the District has set a regular meeting schedule, location and time for District meetings for fiscal year 2023/2024 which is attached hereto and made a part hereof as Exhibit "A".

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE VISTA COMMUNITY DEVELOPMENT DISTRICT, PALM BEACH COUNTY, FLORIDA, AS FOLLOWS:

**Section 1.** The above recitals are hereby adopted.

Section 2. The regular meeting schedule, time and location for meetings for fiscal year 2023/2024 which is attached hereto as Exhibit "A" is hereby adopted and authorized to be published.

PASSED, ADOPTED and EFFECTIVE this 11th day of September, 2023.

ATTEST:	COMMUNITY DEVELOPMENT DISTRICT
Ву:	By:
Secretary/Assistant Se	cetary Chairperson/Vice Chairperson

\*\*\*

# VISTA COMMUNITY DEVELOPMENT DISTRICT FISCAL YEAR 2023/2024 REGULAR MEETING SCHEDULE

**NOTICE IS HEREBY GIVEN** that the Board of Supervisors of the Vista Community Development District will hold Regular Meetings at 2100 Emerald Dunes Drive, West Palm Beach, Florida 33411 at 10:00 a.m. on the following dates:

October 5, 2023 November 2, 2023 December 7, 2023 January 4, 2024 February 1, 2024 March 7, 2024 April 4, 2024 May 2, 2024 June 6, 2024 July 11, 2024 August 1, 2024 September 5, 2024

The purpose of the meetings is to conduct all business coming before the Board. Meetings are open to the public and will be conducted in accordance with the provisions of Florida law. Copies of the Agendas for any of the meetings may be obtained from the District's website or by contacting the District Manager at (561) 630-4922 and/or toll free at 1-877-737-4922 prior to the date of the particular meeting.

From time to time one or more Supervisors may participate by telephone; therefore a speaker telephone will be present at the meeting location so that Supervisors may be fully informed of the discussions taking place. Meetings may be continued as found necessary to a time and place specified on the record.

If any person decides to appeal any decision made with respect to any matter considered at these meetings, such person will need a record of the proceedings and such person may need to ensure that a verbatim record of the proceedings is made at his or her own expense and which record includes the testimony and evidence on which the appeal is based.

In accordance with the provisions of the Americans with Disabilities Act, any person requiring special accommodations or an interpreter to participate at any of these meetings should contact the District Manager at (561) 630-4922 and/or toll-free at 1-877-737-4922 at least seven (7) days prior to the date of the particular meeting.

Meetings may be cancelled without advertised notice.

#### VISTA COMMUNITY DEVELOPMENT DISTRICT

www.vistacdd.org

**PUBLISH: THE PALM BEACH POST** 

#### RESOLUTION 2023-04

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE VISTA COMMUNITY DEVELOPMENT DISTRICT PROVIDING FOR THE APPOINTMENT OF A RECORDS MANAGEMENT LIAISON OFFICER; PROVIDING THE DUTIES OF THE RECORDS MANAGEMENT LIAISON OFFICER; ADOPTING A RECORDS RETENTION POLICY; DETERMINING THE ELECTRONIC RECORD TO BE THE OFFICIAL RECORD; PROVIDING FOR SEVERABILITY; AND PROVIDING FOR AN EFFECTIVE DATE.

WHEREAS, the Vista Community Development District (the "District") is a local unit of special-purpose government created and existing pursuant to Chapter 190, *Florida Statutes*; and

**WHEREAS,** Chapter 190, *Florida Statutes*, authorizes the District to adopt rules to govern the administration of the District and to adopt resolutions as may be necessary for the conduct of District business; and

**WHEREAS**, Section 257.36(5), *Florida Statutes*, requires the District to establish and maintain an active and continuing program for the economical and efficient management of records and to provide for the appointment of a records management liaison officer ("Records Management Liaison Officer"); and

WHEREAS, the District desires for the Records Management Liaison Officer to be an employee of the District or an employee of the District Manager; and

WHEREAS, the District desires to authorize the District's records custodian to appoint a Records Management Liaison Officer, which may or may not be the District's records custodian; and

WHEREAS, the District desires to prescribe duties of the Records Management Liaison Officer and provide for the assignment of additional duties; and

WHEREAS, the District's Board of Supervisors ("Board") finds that it is in the best interests of the District to adopt by resolution a records retention policy (the "Records Retention Policy") for immediate use and application.

# NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE VISTA COMMUNITY DEVELOPMENT DISTRICT, THAT:

**SECTION 1.** The District hereby authorizes the District's records custodian to appoint a Records Management Liaison Officer and report such appointment to the appropriate State of Florida agencies. A Records Management Liaison Officer shall be an employee of the District or the District Manager. The Board, and the District's records custodian, shall each have the individual power to remove the Records Management

Liaison Officer at any time for any reason. Immediately following the removal or resignation of a Records Management Liaison Officer, the District's records custodian shall appoint a replacement Records Management Liaison Officer.

**SECTION 2.** The duties of the Records Management Liaison Officer shall include the following:

- **A.** Serve as the District's contact with the Florida Department of State, State Library and Archives of Florida;
- **B.** Coordinate the District's records inventory;
- **C.** Maintain records retention and disposition forms;
- **D.** Coordinate District records management training;
- **E.** Develop records management procedures consistent with the Records Retention Policy, as amended as provided herein;
- **F.** Participate in the development of the District's development of electronic record keeping systems;
- **G.** Submit annual compliance statements;
- **H.** Work with the Florida Department of State, State Library and Archives of Florida to establish individual retention schedules for the District, from time to time and as may be necessary; and
- **I.** Such other duties as may be assigned by the Board or the District's records custodian in the future.

**SECTION 3.** The District hereby adopts as its Records Retention Policy the applicable provisions of Section 257.36(5), *Florida Statutes*, the rules adopted by the Division of Library and Information Services of the Department of State ("Division") pursuant to Section 257.36, *Florida Statutes*, and the General Records Schedules established by the Division. However, the District will retain certain records longer than required by the General Records Schedules established by the Division as set forth in Exhibit A. To the extent the above statute, rules or schedules are amended or supplemented in the future, the District's Records Retention Policy shall automatically incorporate such amendment or supplement provided that such automatic amendment shall not reduce the retention times set forth in Exhibit A. The Records Retention Policy shall remain in full force and effect until such time as the Board amends the Policy.

**SECTION 4.** In accordance with section 668.50, Florida Statutes, and section 119.01, Florida Statutes, the Board finds that the electronic record shall be considered the official record and any paper originals are hereby duplicates which may be disposed of unless required to be preserved by any applicable statute, rule or ordinance.

**SECTION 5.** If any provision of this resolution is held to be illegal or invalid, the other provisions shall remain in full force and effect.

**SECTION 6.** This Resolution shall become effective upon its passage; shall replace, supplant, and supersede any prior policy or resolution of the District regarding records retention; and shall remain in effect unless rescinded or repealed.

**PASSED AND ADOPTED** at a meeting of the District Board of Supervisors, this <u>11<sup>th</sup></u> day of <u>September</u>, 2023.

ATTEST:	VISTA COMMUNITY DEVELOPMENT DISTRICT			
Print name: Secretary / Assistant Secretary	Print name: Chairperson, Board of Supervisors			

Exhibit A: Amendments to General Records Schedules Established by the Division

#### Exhibit A

#### Amendments to General Records Schedules established by the Division

#### ADVERTISEMENTS: LEGAL (Item #25)

The District shall retain mailed and published legal advertisements, and corresponding affidavits, relating to proceedings under uniform method of collection of debt assessments permanently. The District shall retain mailed and published legal advertisements, and corresponding affidavits, relating to the levy of assessments securing bonds for five (5) fiscal years provided applicable audits have been released, or until three (3) calendar years after related bonds are redeemed, whichever is later.

#### AUDITS: INDEPENDENT (Item #56)

The District shall retain the record copy of independent audits for ten (10) fiscal years or until three (3) calendar years after all related bonds are redeemed, whichever is later.

#### DISBURSEMENT RECORDS: DETAIL (Item #340)

The District shall retain the record copy of disbursement records relating to the use of bonds for five (5) fiscal years provided applicable audits have been released or until three (3) calendar years after related bonds are redeemed, whichever is later.

#### DISBURSEMENT RECORDS: SUMMARY (Item #341)

The District shall retain the record copy of disbursement records relating to the use of bonds for ten (10) fiscal years provided applicable audits have been released or until three (3) calendar years after related bonds are redeemed, whichever is later.

#### FINANCIAL REPORTS: LOCAL GOVERNMENT ANNUAL REPORTS (Item #107)

The District shall retain the record copy of disbursement records relating to the use of bonds for ten (10) fiscal years provided applicable audits have been released or until three (3) calendar years after all related bonds are redeemed, whichever is later.

#### INCIDENT REPORT FILES (Item #241)

The District shall retain incident reports for five (5) anniversary years from the date of the incident.

# MINUTES: OFFICIAL MEETINGS (PRELIMINARY/AUDIO RECORDINGS/VIDEO RECORDINGS (Item #4)

The District shall retain audio recordings of board of supervisor meetings for five (5) calendar years after adoption of the official minutes.

#### PROJECT FILES: CAPITAL IMPROVEMENT (Item #136)

The District shall retain the record copy of project files for projects funded with bonds for ten (10) fiscal years after completion of the project provided applicable audits have been released or until three (3) calendar years after all related bonds are redeemed, whichever is later.

#### REAL PROPERTY RECORDS: CONDEMNATION/DEMOLITION (Item #364)

The District shall retain the record copy of project files for condemnation/demolition projects funded with bonds for five (5) anniversary years after final action or until three (3) calendar years after all related bonds are redeemed, whichever is later. The record copy of deeds and easements shall be kept permanently.

#### REAL PROPERTY RECORDS: PROPERTY ACQUIRED (Item #172)

The District shall retain the record copy of documents related to property acquisitions funded with bonds for three (3) fiscal years after final disposition of the property provided applicable audits have been released or until three (3) calendar years after all related bonds are redeemed, whichever is later. The record copy of deeds and easements shall be kept permanently.

#### **MEMORANDUM**

TO: District Manager

FROM: Billing, Cochran, Lyles, Mauro & Ramsey, P.A.

**District Counsel** 

DATE: June 6, 2023

RE: Required Ethics Training

On May 24, 2023, the Governor signed CS/HB 199 into law as Chapter 2023-121, Laws of Florida. Section 112.3142, Florida Statutes, requires that specified constitutional officers, elected municipal officers, and commissioners complete four (4) hours of ethics training annually. This requirement is noted on page 1 of the Form 1, Statement of Financial Interests. This legislation provides that beginning January 1, 2024, elected and appointed commissioners of community redevelopment agencies and local officers of independent special districts are now required to complete four (4) hours of ethics training annually. The training must address, at a minimum, s. 8, Art. II of the Florida Constitution (ethics for public officers and financial disclosure), the Code of Ethics for Public Officers and Employees, and the Florida Public Records Law and Open Meetings laws. The legislation specifically provides that this training requirement may be satisfied by completing a continuing legal education class or other continuing professional education class or seminar if the required subject matter is covered therein.

For current supervisors and officers, it is recommended that this training requirement be completed by July 1, 2024, so that the supervisor or officer can verify compliance with the required training on his or her Form 1, Statement of Financial Interests (2023). Elected local officers of independent special districts that assume office on or before March 31st must complete annual ethics training by December 31st of the year the term begins; however, if the term starts after March 31st, the officer is not required to complete the required ethics training until December 31st of the following year. The Legislature intends for those elected officers to receive the required training as close as possible to the date that he or she assumes office. The chart below can be used as a reference:

Date elected or appointed	Annual Training Completed By		
Current Officer/Supervisor	December 31, 2024		
	(recommend completion by		
	July 1, 2024)		
January 1 – March 31, 2024	December 31, 2024		
April 1 – December 31, 2024	December 31, 2025		

The legislation also amends Section 112.313(a), Florida Statutes, clarifying the conflicts exception for public officers or employees of water control districts (Chapter 298, Florida Statutes)

1

or a special tax districts created by general (i.e. community development districts) or special law and which is limited specifically to constructing, maintaining, managing, and financing improvements in the land area over which the district has jurisdiction. Employment with or entering into a contractual relationship with a business entity is not prohibited and is not deemed a conflict per se; however, conduct by such officer or employee that is prohibited by or otherwise frustrates the intent of Section 112.313(7), Florida Statutes, including conduct that violates subsections (6) (misuse of public position) and (8) (disclosure of information not otherwise available to the public for personal benefit) thereof is deemed an impermissible conflict of interest.

For convenience, we have included a copy of the legislation referenced in this memorandum. We request that you include this memorandum as part of the agenda packages for upcoming meetings of the governing boards of those special districts in which you serve as the District Manager and this firm serves as District Counsel. You can expect our traditional legislative memorandum in the coming weeks, where we will summarize other legislation from the 2023 Legislative Session relevant to special districts.

2 **Page 13** 

#### CHAPTER 2023-121

### Committee Substitute for House Bill No. 199

An act relating to ethics requirements for officers and employees of special tax districts; amending s. 112.313, F.S.; specifying that certain conduct by certain public officers and employees is deemed a conflict of interest; making technical changes; amending s. 112.3142, F.S.; requiring certain ethics training for elected local officers of independent special districts beginning on a specified date; specifying requirements for such training; providing an effective date.

Be It Enacted by the Legislature of the State of Florida:

Section 1. Subsection (7) of section 112.313, Florida Statutes, is amended to read:

112.313 Standards of conduct for public officers, employees of agencies, and local government attorneys.—

- (7) CONFLICTING EMPLOYMENT OR CONTRACTUAL RELATION-SHIP.—
- (a) No public officer or employee of an agency shall have or hold any employment or contractual relationship with any business entity or any agency which is subject to the regulation of, or is doing business with, an agency of which he or she is an officer or employee, excluding those organizations and their officers who, when acting in their official capacity, enter into or negotiate a collective bargaining contract with the state or any municipality, county, or other political subdivision of the state; nor shall an officer or employee of an agency have or hold any employment or contractual relationship that will create a continuing or frequently recurring conflict between his or her private interests and the performance of his or her public duties or that would impede the full and faithful discharge of his or her public duties.
- 1. When the agency referred to is that certain kind of special tax district created by general or special law and is limited specifically to constructing, maintaining, managing, and financing improvements in the land area over which the agency has jurisdiction, or when the agency has been organized pursuant to chapter 298, then employment with, or entering into a contractual relationship with, such business entity by a public officer or employee of such agency is shall not be prohibited by this subsection or be deemed a conflict per se. However, conduct by such officer or employee that is prohibited by, or otherwise frustrates the intent of, this section, including conduct that violates subsections (6) and (8), is shall be deemed a conflict of interest in violation of the standards of conduct set forth by this section.

- 2. When the agency referred to is a legislative body and the regulatory power over the business entity resides in another agency, or when the regulatory power which the legislative body exercises over the business entity or agency is strictly through the enactment of laws or ordinances, then employment or a contractual relationship with such business entity by a public officer or employee of a legislative body shall not be prohibited by this subsection or be deemed a conflict.
- (b) This subsection shall not prohibit a public officer or employee from practicing in a particular profession or occupation when such practice by persons holding such public office or employment is required or permitted by law or ordinance.
- Section 2. Paragraphs (d) and (e) of subsection (2) of section 112.3142, Florida Statutes, are redesignated as paragraphs (e) and (f), respectively, present paragraph (e) of that subsection is amended, and a new paragraph (d) is added to that subsection, to read:
- 112.3142 Ethics training for specified constitutional officers, elected municipal officers, and commissioners of community redevelopment agencies, and elected local officers of independent special districts.—

(2)

- (d) Beginning January 1, 2024, each elected local officer of an independent special district, as defined in s. 189.012, and each person who is appointed to fill a vacancy for an unexpired term of such elective office must complete 4 hours of ethics training each calendar year which addresses, at a minimum, s. 8, Art. II of the State Constitution, the Code of Ethics for Public Officers and Employees, and the public records and public meetings laws of this state. This requirement may be satisfied by completion of a continuing legal education class or other continuing professional education class, seminar, or presentation, if the required subject matter is covered by such class, seminar, or presentation.
- (f)(e) The Legislature intends that a constitutional officer, or elected municipal officer, or elected local officer of an independent special district who is required to complete ethics training pursuant to this section receive the required training as close as possible to the date that he or she assumes office. A constitutional officer, or elected municipal officer, or elected local officer of an independent special district assuming a new office or new term of office on or before March 31 must complete the annual training on or before December 31 of the year in which the term of office began. A constitutional officer, or elected municipal officer, or elected local officer of an independent special district assuming a new office or new term of office after March 31 is not required to complete ethics training for the calendar year in which the term of office began.
  - Section 3. This act shall take effect July 1, 2023.

Approved by the Governor May 24, 2023.

Filed in Office Secretary of State May 24, 2023.

8/28/23, 11:32 AM Notice

Publication Date 2023-08-25

Subcategory Miscellaneous Notices

Notice of Public Hearing and Regular Board Meeting of the Vista Community Development District

The Board of Supervisors of the Vista Community Development District (the District) will hold a Public Hearing and Regular Board Meeting on September 11, 2023, at10:00 a.m., or as soon thereafter as can be heard, at 2100 Emerald Dunes Drive, West Palm Beach, Florida 33411.

The purpose of the Public Hearing is to receive public comment on the Fiscal Year2023/2024 Proposed Final Budget of the Vista Community Development District. Acopy of the Budget and/or the Agenda may be obtained from the Districts website orat the offices of the District Manager, 2501A Burns Road, Palm Beach Gardens, Florida, during normal business hours. The purpose of the Regular Board Meeting is for the Board to consider any other business which may properly come before it. Themeetings are open to the public and will be conducted in accordance with the provisions of Florida law for community development districts. Meetings may becontinued as found necessary to a time and place specified on the record.

There may be occasions when one or more Supervisors will participate by telephone; therefore, a speaker telephone will be present at the meeting location so that Supervisors may be fully informed of the discussions taking place.

In accordance with the provisions of the Americans with Disabilities Act, any personrequiring special accommodations or an interpreter to participate at these meetingsshould contact the District Manager at (561) 630-4922, and/or toll free at 1-877-737-4922, at least seven (7) days prior to the date of the meetings. If any person decides to appeal any decision made with respect to any matterconsidered at this Public Hearing and Regular Board Meeting, such person will need arecord of the proceedings and such person may need to ensure that a verbatim recordof the proceedings is made at their own expense and which record includes thetestimony and evidence on which the appeal is based.

Meetings may be cancelled from time to time without advertised notice.

Vista Community Development District www.vistacdd.org

8/25/23, 9/1/23 9192722

1/1

#### **RESOLUTION NO. 2023-05**

# A RESOLUTION OF THE VISTA COMMUNITY DEVELOPMENT DISTRICT ADOPTING A FISCAL YEAR 2023/2024 BUDGET.

WHEREAS, the Vista Community Development District ("District") has prepared a Proposed Budget and Final Special Assessment Roll for Fiscal Year 2023/2024 and has held a duly advertised Public Hearing to receive public comments on the Proposed Budget and Final Special Assessment Roll; and,

**WHEREAS**, following the Public Hearing and the adoption of the Proposed Budget and Final Assessment Roll, the District is now authorized to levy non ad-valorem assessments upon the properties within the District.

# NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE VISTA COMMUNITY DEVELOPMENT DISTRICT THAT:

**Section 1.** The Final Budget and Final Special Assessment Roll for Fiscal Year 2023/2024 attached hereto as Exhibit "A" is approved and adopted, and the assessments set forth therein shall be levied.

<u>Section 2</u>. The Secretary of the District is authorized to execute any and all necessary transmittals, certifications or other acknowledgements or writings, as necessary, to comply with the intent of this Resolution.

PASSED, ADOPTED and EFFECTIVE this 11th day of September, 2023.

ATTEST:	VISTA COMMUNITY DEVELOPMENT DISTRICT
By:	By:
Secretary/Assistant Se	cretary Chairperson/Vice Chairperson

# Vista Community Development District

Final Budget For Fiscal Year 2023/2024 October 1, 2023 - September 30, 2024

# **CONTENTS**

I	FINAL BUDGET
II	DETAILED FINAL BUDGET
Ш	DETAILED FINAL DEBT SERVICE FUND BUDGET
IV	ASSESSMENT COMPARISON

### **FINAL BUDGET**

#### VISTA COMMUNITY DEVELOPMENT DISTRICT FISCAL YEAR 2023/2024 OCTOBER 1, 2023 - SEPTEMBER 30, 2024

		SCAL YEAR
DEVENUES		2023/2024
REVENUES		BUDGET 51.670
O & M Assessments		51,672
Debt Assessments		370,299
Other Revenues		0
Interest Income		360
TOTAL REVENUES	\$	422,331
EXPENDITURES		
Engineering/Inspections		2,500
Management		21,732
Legal		8,000
Assessment Roll		6,000
Audit Fees		3,700
Arbitrage Rebate Fee		650
Insurance		6,600
Legal Advertisements		1,225
Miscellaneous		600
Postage		225
Office Supplies		350
Dues & Subscriptions		175
Trustee Fee		4,025
Continuing Disclosure Fee		1,000
Website Management		2,000
TOTAL EXPENDITURES	\$	58,782
REVENUES LESS EXPENDITURES	\$	363,549
		(0.10.00.1)
Bond Payments		(348,081)
BALANCE	\$	15,468
County Appraiser & Tax Collector Fee		(8,439)
Discounts For Early Payments		(16,879)
EVOEDO (OHODEFALL)		(6.0.5)
EXCESS/ (SHORTFALL)	\$	(9,850)
Carryover Balance From Prior Year		9,850
NET EXCESS/ (SHORTFALL)	\$	
NLI LACESSI (SHURITALL)	Ψ	-

### **DETAILED FINAL BUDGET**

#### VISTA COMMUNITY DEVELOPMENT DISTRICT FISCAL YEAR 2023/2024 OCTOBER 1, 2023 - SEPTEMBER 30, 2024

	FISCAL YE	AR	FISCAL YEAR	FISCAL YEAR	
	2021/202		2022/2023	2023/2024	
REVENUES	ACTUAL		BUDGET	BUDGET	COMMENTS
O & M Assessments		1,892	52.812		Expenditures Less Interest & Carryover/.94
Debt Assessments		7,281	369,175	- , -	Bond Payments/.94
Other Revenues		0	0		•
Interest Income		16	240	360	Interest Projected At \$30 Per Month
TOTAL REVENUES	\$ 422	,189	\$ 422,227	\$ 422,331	
EXPENDITURES					
Engineering/Inspections		1,350	2,500	2,500	No Change From 2022/2023 Budget
Management	20	),496	21,108	21,732	CPI Adjustment (Capped at 3%)
Legal	;	5,800	8,000		No Change From 2022/2023 Budget
Assessment Roll		5,000	6,000	6,000	As Per Contract
Audit Fees	:	3,500	3,600	3,700	Accepted Amount For 2022/2023 Audit
Arbitrage Rebate Fee		650	650	650	No Change From 2022/2023 Budget
Insurance		5,706	6,100	6,600	FY 2022/2023 Expenditure Was \$6,134
Legal Advertisements		637	1,250	1,225	\$25 Decrease From 2022/2023 Budget
Miscellaneous		25	625		\$25 Decrease From 2022/2023 Budget
Postage		58	225	225	No Change From 2022/2023 Budget
Office Supplies		220	350	350	No Change From 2022/2023 Budget
Dues & Subscriptions		175	175	175	No Change From 2022/2023 Budget
Trustee Fee		1,023	4,025		No Change From 2022/2023 Budget
Continuing Disclosure Fee		1,000	1,000		No Change From 2022/2023 Budget
Website Management		2,000	2,000		No Change From 2022/2023 Budget
TOTAL EXPENDITURES	\$ 54	,640	\$ 57,608	\$ 58,782	
REVENUES LESS EXPENDITURES	\$ 367	.549	\$ 364,619	\$ 363,549	
REVENUES LESS EXPENDITURES	φ 301	,040	Ψ 304,019	\$ 303,343	
Bond Payments	(349	,760)	(347,025)	(348,081)	2024 P & I Payments Less Earned Interest
BALANCE	\$ 17	,789	\$ 17,594	\$ 15,468	
County Appraiser & Tax Collector Fee	(2	.603)	(8,439)	(8.439)	Two Percent Of Total Assessment Roll
Discounts For Early Payments	,	,109)	(16,880)	( , , , ,	Four Percent Of Total Assessment Roll
EXCESS/ (SHORTFALL)	\$	(923)	\$ (7,725)	\$ (9,850)	
Carryover Balance From Prior Year		0	7,725	9,850	Carryover Balance From Prior Year
NET EXCESS/ (SHORTFALL)	\$	(923)	\$ -	\$ -	

#### **DETAILED FINAL DEBT SERVICE BUDGET**

VISTA COMMUNITY DEVELOPMENT DISTRICT FISCAL YEAR 2023/2024 OCTOBER 1, 2023 - SEPTEMBER 30, 2024

	FISCAL YEAR	FISCAL YEAR	FISCAL YEAR			
	2021/2022	2022/2023	2023/2024			
REVENUES	ACTUAL	BUDGET	BUDGET	COMMENTS		
Interest Income	1,295	25	100	Projected Interest For 2023/2024		
NAV Tax Collection	349,760	347,025	348,081	2024 P & I Payments Less Earned Interest		
Total Revenues	\$ 351,055	\$ 347,050	\$ 348,181			
EXPENDITURES						
Principal Payments	150,000	160,000	170,000	Principal Payment Due In 2024		
Interest Payments	199,413	187,050	178,181	Interest Payments Due In 2024		
Transfer To Construction Fund	10,928	0	0			
Total Expenditures	\$ 360,341	\$ 347,050	\$ 348,181			
Excess/ (Shortfall)	\$ (9,286)	\$ -	\$ -			

### Series 2006 Bond Information

Original Par Amount = \$5,170,000 Annual Principal Payments Due = May 1st

Interest Rate = 5.375% Annual Interest Payments Due = May 1st & November 1st

Issue Date = November 2006

Maturity Date = May 2037

Par Amount As Of 1/1/23 = \$3,710,000

# Vista Community Development District Assessment Comparison

	C	Original Projected Assessment*		Fiscal Year 2020/2021 Assessment*		Fiscal Year 2021/2022 Assessment*		scal Year	Fiscal Year 2023/2024 Projected Assessment*	
	Р							022/2023		
	Ass							sessment*		
O & M	\$	138.85	\$	104.10	\$	110.14	\$	106.05	\$	103.77
<u>Debt</u>	\$	745.18	\$	743.42	\$	737.30	\$	741.32	\$	743.58
Total	\$	884.03	\$	847.52	\$	847.44	\$	847.37	\$	847.35

#### \* Assessments Include the Following :

4% Discount for Early Payments

1% County Tax Collector Fee

1% County Property Appraiser Fee

Community Information:

Total Units 498